

Important Information about the Merger Update from Page One

FORWARD LOOKING STATEMENTS:

To the extent any statements made in this document contain information that is not historical, these statements are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended (collectively, "forward-looking statements").

These forward-looking statements relate to, among other things, our ability to obtain the necessary regulatory approvals and the expected timing of the completion of the transaction. Forward-looking statements can generally be identified by the use of words such as "believe", "anticipate", "expect", "estimate", "intend", "continue", "plan", "project", "will", "may", "should", "could", "would", "target", "potential" and other similar expressions. In addition, any statements that refer to expectations, projections or other characterizations of future events or circumstances are forward-looking statements. Although certain of these statements set out herein are indicated above, all of the statements in this document that contain forward-looking statements are qualified by these cautionary statements. Although AGL Resources believes that the expectations reflected in such forward-looking statements are reasonable, such statements involve risks and uncertainties, and undue reliance should not be placed on such statements. Certain material factors or assumptions are applied in making forward-looking statements, including, but not limited to, factors and assumptions regarding the items outlined above. Actual results may differ materially from those expressed or implied in such statements. Important factors that could cause actual results to differ materially from these expectations include, among other things, the following: the failure to receive, on a timely basis or otherwise, the required approvals by government or regulatory agencies (including the terms of such approvals); the risk that a condition to closing of the merger may not be satisfied; the impact of legislative or regulatory changes; and other risk factors relating to the energy industry, as detailed from time to time in AGL Resources' reports filed with the Securities and Exchange Commission ("SEC"). There can be no assurance that the proposed merger will in fact be consummated.

Additional information about these factors and about the material factors or assumptions underlying such forward-looking statements may be found in the body of this document, as well as under Item 1.A. in AGL Resources' Annual Report on Form 10-K for the fiscal year December 31, 2010. AGL Resources cautions that the foregoing list of important factors that may affect future results is not exhaustive. When relying on forward-looking statements to make decisions with respect to AGL Resources, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. All subsequent written and oral forward-looking statements concerning the proposed transaction or other matters attributable to AGL Resources or any other person acting on its behalf are expressly qualified in their entirety by the cautionary statements referenced above. The forward-looking statements contained herein speak only as of the date of this document. AGL Resources does not undertake any obligation to update or revise any forward-looking statement, except as may be required by law.

ADDITIONAL INFORMATION:

In connection with the proposed Merger, a definitive joint proxy statement/prospectus was mailed on or about May 10, 2011 to shareholders of record of AGL Resources and Nicor Inc. ("Nicor") as of April 18, 2011. **WE URGE INVESTORS TO READ THE DEFINITIVE JOINT PROXY STATEMENT/PROSPECTUS CAREFULLY, AS WELL AS OTHER DOCUMENTS FILED WITH THE SEC, BECAUSE THEY CONTAIN IMPORTANT INFORMATION ABOUT AGL RESOURCES, NICOR AND THE PROPOSED TRANSACTION.** The definitive joint proxy statement/prospectus, as well as other filings containing information about AGL Resources and Nicor, can be obtained free of charge at the website maintained by the SEC at www.sec.gov. You may also obtain these documents, free of charge, from AGL Resources' website (www.aglresources.com) under the tab Investor Relations/SEC Filings or by directing a request to AGL Resources Inc., P.O. Box 4569, Atlanta, GA, 30302-4569. You may also obtain these documents, free of charge, from Nicor's website (www.nicor.com) under the tab Investor Information/SEC Filings or by directing a request to Nicor Inc., P.O. Box 3014, Naperville, IL 60566-7014.

The respective directors and executive officers of AGL Resources and Nicor, and other persons, may be deemed to be participants in the solicitation of proxies in respect of the proposed transaction. Information regarding AGL Resources' directors and executive officers is available in the definitive joint proxy statement/prospectus and its definitive proxy statement filed with the SEC by AGL Resources on March 14, 2011, and information regarding Nicor directors and executive officers is available in the definitive joint proxy statement/prospectus and its definitive proxy statement filed with the SEC by Nicor on April 19, 2011. These documents can be obtained free of charge from the sources indicated above. Other information regarding the interests of the participants in the proxy solicitation are included in the definitive joint proxy statement/prospectus and other relevant materials filed with the SEC. This communication shall not constitute an offer to sell or the solicitation of an offer to sell or the solicitation of an offer to buy any securities, or a solicitation of any vote or approval, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended.

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Gold Flames Presidents

Herb Britt

Atlanta Gold Flames
770.954.9702
hnbritt@yahoo.com

Rae Lou Nieberding
Augusta Gold Flames
706.860.0386

Harold Weathers

Macon Gold Flames
478.754.5571
hchmw@bellsouth.net

Gordon Huston

Rome Gold Flames
678.294.2608
gordanhuston@windstream.net

Sharon Roddenberry

Savannah Gold Flames
912.925.9008
windsor203@comcast.net

Royce Sizemore

Valdosta Gold Flames
229.244.3141
rvsizemore@aol.com

Ken Royse

Chattanooga Gold Flames
423.892.7603
Mrnete34@yahoo.com

Humorist Erma Bombeck had this to say about Thanksgiving cooking and football:

*"Thanksgiving dinners take
18 hours to prepare. They are
consumed in 12 minutes.
Half-times take 12 minutes.
This is not coincidence."*

— Winter 2011 —

GoldFlames

Organizing for the Unexpected With Important Documents List



What would you do if you lost your wallet on vacation? What if your spouse was incapacitated and you suddenly had to pay bills, access bank accounts and deal with insurance? Handling unexpected situations is simpler for you or your loved ones if you have planned ahead by making an "Important Documents List."

First, make a list of important documents and valuables down one side of a piece of paper. List insurance policies, pension and 401(k) documents, medical records, life insurance, your will, your spouse's will, birth certificate, marriage certificate, Social Security numbers, divorce/separation papers, adoption papers, bank account information, credit card account information, vehicle titles, property deeds, safe deposit boxes, important keys, loan documents, check registry, etc.

In the next column, note the location of each item. In the third column, note any other pertinent information such as beneficiaries or who to contact regarding each item.

On another page, list your important contacts: insurance agents, tax advisor, financial advisor, attorney, physician, clergy, etc. Be sure to include the individual's name, the company/firm/church name, address and telephone number.

The last step is to make copies of these documents. Make sure your spouse and beneficiaries have copies or know where to find these lists. Keep your Important Documents List updated, and you can save yourself and your loved ones a great deal of stress in the event of an emergency.

MERGER UPDATE

As the *Gold Flames* newsletter goes to press, AGL Resources is awaiting a vote on the proposed merger with Nicor Inc. from the Illinois Commerce Commission, the state agency that regulates Nicor Gas and establishes rates. The ICC is expected to rule on the case in the coming weeks, and the company continues to expect to complete the transaction before the end of the year. For the latest information, please visit www.aglresources.com.

Audit Your Home's Energy Usage to Save Money



When it comes to reducing their utility bills, homeowners are usually advised to begin with an audit to assess how much energy their home consumes.

An assessment will reveal problems that may, when corrected, save significant amounts of money over time. Studies show that for every \$1 invested in weatherization, an estimated \$2.40 is returned in savings on energy. If you are an AGL Resources customer, you may save even more with rebates on your audit and energy improvements. Check company websites for details.

Energy assessments also determine the efficiency of a home's heating and cooling systems. An assessment may help homeowners conserve hot water and electricity.

You can perform a simple energy assessment yourself or have an HVAC (heating, ventilation and air conditioning) professional carry out a more detailed assessment.

Do-It-Yourself Home Energy Assessments

During a simple walk-through, you can spot many problems. Keep a checklist – air leaks, too little insulation, caulking and weather stripping with gaps or cracks – to help prioritize your energy efficiency upgrades. The potential energy savings from

reducing drafts in a home may range from 5 to 30 percent per year, and the home is generally much more comfortable afterward.

Inspect heating and cooling equipment seasonally and change the air filters monthly, especially during periods of high usage. Have a professional check and clean your equipment annually. If the unit is more than 15 years old, consider replacing it with a newer system whose efficiency will save you money.

Professional Home Energy Assessments

Professional energy assessments generally go into great detail. The audit should include a room-by-room examination as well as a review of past utility bills.

In addition to a visual inspection, many professional energy assessments include a blower door test and a thermographic scan.

Preparing for an Energy Assessment

Make a list of any existing problems such as condensation and uncomfortable or drafty rooms. Have copies or a summary of the home's yearly energy bills (your utility can get these for you). Auditors use this information to establish what to look for during the audit. Walk through your home with the auditors as they work, and ask questions.

Selecting an Energy Auditor

Find a reputable professional by checking with your state or local government energy or weatherization office. Get several references, and check them.

For more information on assessments, please visit www.energysavers.gov.

ENERGY ASSISTANCE

If you or someone you know needs assistance paying heating bills, help is available. All AGL Resources utilities (except Atlanta Gas Light) offer budget payment plans so customers can even out their monthly payments.

Sometimes people need help making a payment. One of the best known energy assistance programs is LIHEAP (Low Income Home Energy Assistance Program), federal funding that has been set aside to help low-income families pay their natural gas bills. Aid is granted on a first-come, first-served basis.

Other programs vary from state to state and community to community. For information on what's available in your area and how to apply, please visit our websites:

- www.atlantagaslight.com
- www.chattanoogaagas.com
- www.elizabethtowngas.com
- www.elktongas.com
- www.floridacitygas.com
- www.virginianaturalgas.com



Company News...

...Grand Opening The Renewco-Meadow Branch Methane Recovery Facility, a joint venture between AGL Resources and Keystone Renewable Energy, began operations in September at a Tennessee landfill to capture and convert landfill gas into pipeline-quality renewable gas.

...Call 811 AGL Resources employees celebrated National 811 Day by reminding homeowners and professional contractors to dial 8-1-1 before any outdoor excavation project.

...LNG Purchase Pivotal LNG announced the purchase of an Alabama liquefied natural gas facility in order to serve the trucking market.

...LEED Certified Virginia Natural Gas has received the prestigious distinction of LEED certification for its new energy-efficient headquarters in Virginia Beach.

...Safe Digging Virginia Natural Gas offers free training to promote safety and build awareness of the potential dangers of excavating near gas lines. The program is tailored to contractors and other professionals who excavate regularly.

...Family SMART Chattanooga Gas is a sponsor of Family Free Nights at the Creative Discovery Museum as part of its energy education program, energySMART.

...AGL Generosity The sixth annual Atlanta Gas Light Charity Golf Tournament in September raised \$69,000 for charity.

...Community Service The Corporate Volunteer Council honored Atlanta Gas Light in September for its work with Junior Achievement at the 14th Annual Impact Awards.

...CNG Vehicles Atlanta Gas Light received approval from the Georgia Public Service Commission for a plan to build a network of Compressed Natural Gas (CNG) fueling stations in Georgia.

...Home Sweet Home Florida City Gas donated \$5,000 to United Cerebral Palsy Association of Miami to renovate one of its North Miami group homes.

...ETG Growth Elizabethtown Gas received approval from the New Jersey Board of Public Utilities in July to provide natural gas service to the Borough of Ogdensburg, N.J.

...Speaking Out Chief Financial Officer Andrew W. Evans spoke at the Bank of America Merrill Lynch 2011 Power and Gas Leaders Conference in September.

...Batter Up An Atlanta Gas Light team defeated a team from Georgia Governor Nathan Deal's office by a score of 17-11 in a friendly game of softball for charity.

— In Memoriam 2011 —

John Fenyer
Elizabethtown Gas

Richard Durden
Spouse of Sandra Durden
AGL Resources

Chester Kilpatrick
Virginia Natural Gas

Pink Langston Jr.
Calhoun Service Center

Eugene McCluskey
Rome Service Center

Martin T. Moody
Atlanta Gas Light

Daniel P. Morris
Elizabethtown Gas

James C. Prater
AGL Services

Ronald Raiford
Atlanta Gas Light

Francis Snider
Virginia Natural Gas

John W. Thomas
Elizabethtown Gas

John O. Wright Jr.
Marietta Service Center

Thomas Pryor
Atlanta Gas Light

Robert Meeks
Virginia Natural Gas

To report the death of a retiree or spouse, please contact Benefits Resource Team at 1-866-977-4278.

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